



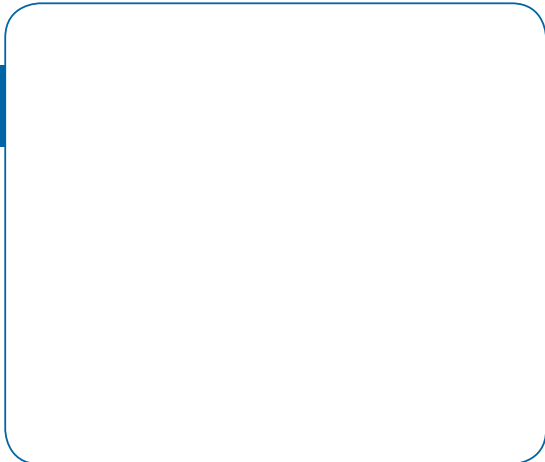
This offering is made only by prospectus. The prospectus contains important detailed information about the securities being offered. Copies of the prospectus may be obtained free of charge from your Investment Advisor or the agent, MGI Securities Inc. (www.mgisecurities.com). Investors should read the prospectus and consult an Investment Advisor before making an investment decision.

READ OUR PROSPECTUS

It is important for all potential investors to consider all of the merits and risks of this investment. If redeemed prior to the eighth anniversary of purchase, you may be subject to an early redemption fee, and to repayment of tax credits. Commissions, trailing commissions, management fees and expenses all may be associated with Investment Funds. Investment Funds are not guaranteed, their values change frequently, and past performance may not be repeated.

SaskWorks Venture Fund Inc. is a Labour-Sponsored Investment Fund. The offering is made by prospectus in Saskatchewan only, for provincial residents. An investment in the Fund is subject to substantial risk, share value and returns will fluctuate. Redemptions are dependent on net income and retained earnings, and may be restricted in certain circumstances.

INVESTMENT RISK CONSIDERATIONS



For more information, or to purchase units of the Fund, please contact your Investment Advisor.

INVESTING IN SASKATCHEWAN WORKS

DIVERSIFY YOUR PORTFOLIO > 35% TAX CREDIT > RRSP-ELIGIBLE



REDUCE YOUR TAXES

SaskWorks Venture Fund is a Saskatchewan-based Labour-Sponsored Investment Fund that invests in small and medium-sized private businesses. SaskWorks allows you to diversify your portfolio with companies that you would otherwise not have access to – all while keeping your investment dollars at home in the province.

IN 2013, SASKWORKS:

- Raised \$55 million, becoming fully-subscribed for the third consecutive year*
- Grew to have more than 26,500 shareholders

SINCE INCEPTION**, THE FUND HAS:

- Raised over \$327.5 million and approved for investment more than \$305 million
- Made 201 investments in 94 companies
- Exited 49 companies for total proceeds of over \$200 million***

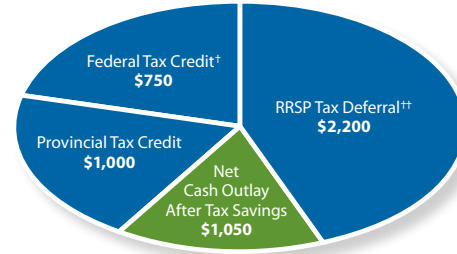
* Sales year ending March 31, 2013.

** Since inception through September 30, 2013.

*** Aggregate of both share classes, including full and partial exits since inception through September 30, 2013.

35% TAX CREDIT, RRSP ELIGIBLE

In addition to an RSP deferral, investments in Labour-Sponsored Investment Funds are eligible to receive a 20% Provincial tax credit and a 15% Federal tax credit[†] on investments of up to \$5,000 annually. This means that you could have a \$5,000 investment in SaskWorks for a net cash outlay of only \$1,050!^{††}

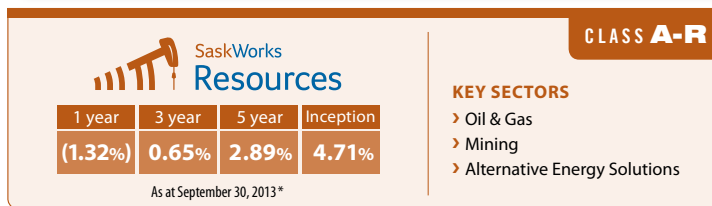
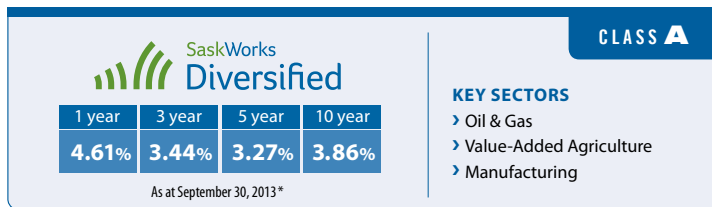


[†] In their 2013 budget, the Federal Government proposed a staged phase-out of their tax credit participation. Beginning in 2015, the Federal LSVCC tax credit will decrease by 5% each year until it is eliminated in 2017.

^{††} Assumes a \$5,000 RRSP investment with a marginal tax bracket of 44% (\$135,054.01 and up).

DIVERSIFY OR ENERGIZE

SaskWorks offers two focused share classes to help our shareholders meet their individual investment goals.



COMPETITIVE PERFORMANCE

- **Largest** Saskatchewan Labour-Sponsored Investment Fund (LSIF) by Assets Under Management*
- **Top Performing** Saskatchewan LSIF in 2013 for the eighth consecutive year based on three year, five year, and since inception returns*
- **Top Selling** Saskatchewan LSIF in 2013 for the sixth consecutive year

INVEST TODAY

SaskWorks' annual fundraising limit has been decreased from \$55 million to \$40 million for the 2013 tax year. Given that the fund has "sold out" in advance of the March 1st RRSP deadline each year since 2010, it is recommended that investors contribute to SaskWorks as early as possible.

* As per GlobeFund.com as at September 30, 2013. © 2013 The Globe and Mail Inc. All Rights Reserved.